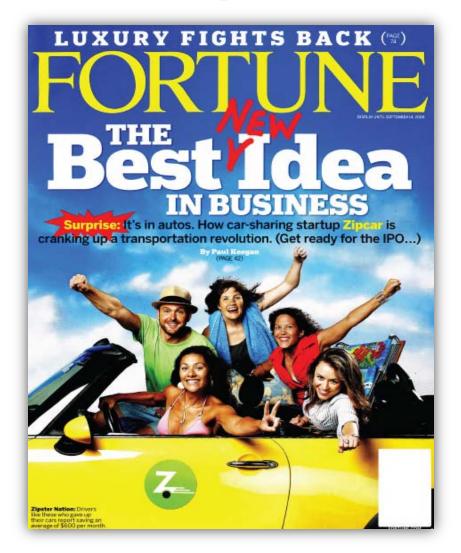
Car Sharing: Mobile Broadband and "Mobility Services"



Transport Innovation, circa 1975



Transport Innovation, circa 2010











How does Zipcar work?



Join >>

Prospects join at zipcar.com and choose from several plans



Reserve >>

Members reserve online or over the phone. At the time the reservation is made, a wireless signal is sent to the Zipcar



Unlock >>

When members arrive at the Zipcar, their Zipcard identifies them and unlocks the door



Drive! >>

Enjoy the freedom, gas and insurance included. When done, members return the car to its reserved spot and walk away.

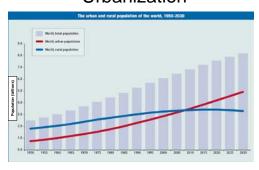


Confluence of global consumer trends...

Affordability



Urbanization



Self Service/Pay Per Use



Sustainability



City Livability



Zipcar Snapshot

- 14 Major Metropolitan Areas in the US, Canada and UK
- 190+ University Partnerships
- **400,000+** Zipcar Members
- **7,500+** Zipcars
- 15 million People Within a 10 Minute Walk of a Zipcar



Who Are Our Members?

Government Business

Universities Consumers

 Smart: 84% have a college degree or higher

• Young: 70% are under age 35

Able to spend: 70% earn more than \$50K per year

• Loyal: active, low attrition

 Tech Savvy: Early adopters; very high smart phone penetration









Zipcar Technology Snapshot

















Telematics

- *Card/phone-based access
- · In-vehicle wireless device





Card/phone-based access

- · Wireless services
- Vehicle connectivity

Driver-side Applications

Driver Enablement

- Reservations
- Membership
- · Card Access
- Way-Finding



Mobile Applications

- Reservations
- Interactive Voice Recognition



Hosting

Application Management

- · Software Delivery
- · Storage
- Security



Administrative Applications

Fleet Operations

- Current Usage
- · Scheduled Usage
- · Issue Management

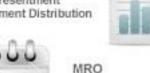


Reporting & Analytics

- Utilization
- Driver Records
- Location Performance

Billing & Settlement

- · Bill Presentment
- Statement Distribution



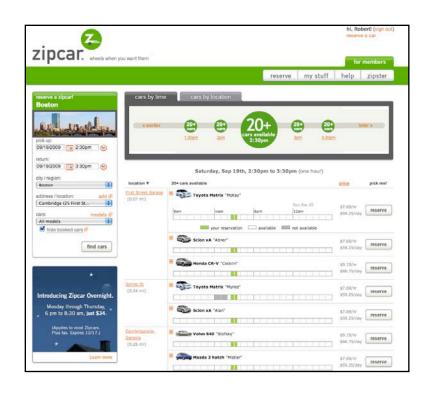


- Scheduling History
- Logging





Technology & Member Experience











Enabling New Industries



Some call it rentalism, or Zipcar Capitalism











our mission

To enable simple and responsible urban living



